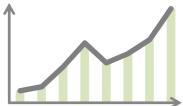
ANNUAL RESIDENTS' SURVEY 2013

HEADLINE RESULTS & TREND SCORES



BACKGROUND

The 2013 Annual Residents' Survey (ARS) was conducted by London Borough of Hammersmith and Fulham between November and December 2013 using the same methodology and questions as contained in previous surveys (i.e. Best Value Surveys, the Place Surveys and previous Annual Residents' Surveys). This enables the council to track resident satisfaction in a systematic way and to consider and compare trends over time and with national and London outcomes. The ARS

2013 was a postal survey with 4,000 questionnaires distributed and an achieved response rate of 26% (1052 responses).

The responses were weighted as a way of tackling the issue of over- and under-representation in the sample. Confidence intervals for the survey as a whole are ±3%. Trends in resident satisfaction are shown over a seven year period 2006-2013.

SUMMARY

Overall this years survey has yielded positive results in a number of key areas.

Overall satisfaction with the council is higher than in 2012 (74%, up by 8 percentage points), and only 11% are dissatisfied with the way the Council runs things – a decrease of 1 percentage point. Overall satisfaction with the local area as a place to live is the highest since the survey started in 2006/07.

There have been general improvements in perceptions about both the council and the local area. Satisfaction with the local area has improved by 2 percentage points to 87%. 72% of respondents (up by 7 percentage points) say the council is acting on concerns of local residents. 69% (up by 4 percentage points) agreed that the council promotes the interests of local residents.

Looking at more specific aspects of the Council's image, respondents are positive about the efforts

being made to make the area a cleaner and greener place to live (84% agree, up by 3 percentage points), while four in five are satisfied with waste collection (81%, down by I percentage point) and three in four with doorstep recycling (75%, down by I percentage point). Four in five respondents are satisfied with the borough's parks and open spaces (80%, up by 2 percentage points). Respondents were also more satisfied with the cleanliness of public land (76%, up by 2 percentage points).

Overall respondents to the survey feel safer. Safety after dark has increased, with two thirds of all respondents feeling safe (67%, up by 6 percentage points). Safety during the day increased by one percentage point to 89%. The proportion of residents who feel the council are working to make the area safer has increased on last year (84%, up by 7 percentage points).

KEY QUESTIONS

SATISFACTION WITH THE LOCAL AREA AS A PLACE TO LIVE

(Base: 1040, C.I. ±3.02%)

Satisfaction ↑2% points (against 2012) **Dissatisfaction** ↓2% points (against 2012)

Overall satisfaction with the local area as a place to live is higher than in 2012 (up 2 percentage points to 87%). Overall satisfaction with the local area as a place to live is the highest since the survey started in 2006/07. Dissatisfaction with the local area also saw a reduction, it dropped 2 percentage points to 5%.

AGREE/ DISAGREE THAT THE COUNCIL PROVIDES VALUE FOR MONEY

(Base: 941, C.I. ±3.18%)

Agree → No change Disagree ↑ 3% points

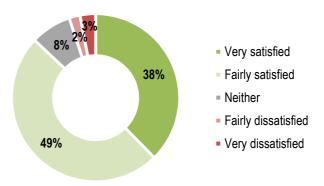
The percentage of respondents that agreed that the council provided value for money stayed at the same level as last year (61%). Those who disagreed that the council provided value for money increased by 3 percentage points on last year to 17%.

SATISFACTION WITH THE WAY THE COUNCIL RUN THINGS

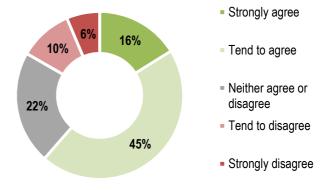
(Base: 990, C.I. ±3.1%)

The percentage of respondents that were satisfied with the way the council were running things increased by 8 percentage point on last year to 73.5%. Those who were dissatisfied with the way the council ran things decreased slightly, by one percentage point to 11%.

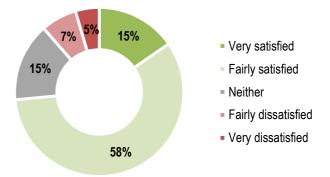
Overall, how satisfied or dissatisfied are you with your local area as a place to live?



How much do you agree or disagree that the council provides value for money?



Taking everything into account, how satisfied or dissatisfied are you with the way the council run things?



KEY QUESTIONS—TREND

			BVPI 2006/2007	H&F ARS 2007	The Place Survey 2008	H&F ARS 2009	H&F ARS 2010	H&F ARS 2011	H&F ARS 2012	H&F ARS 2013	Trend
	Overall, how satisfied	Satisfied	71%	72%	80%	83%	80%	83%	85%	87%	11111
Q1	or dissatisfied are you with your local area as a place to live?	Neither	16%	13%	11%	9%	11%	9%	8%	8%	
		Dissatisfied	12%	15%	9%	8%	9%	8%	7%	5%	<u> 11</u>
		Agree			45%	54%	52%	55%	61%	61%	mill
Q6	How much do you agree or disagree that the council provides	Neither			31%	26%	28%	27%	24%	22%	
	value for money?	Disagree			24%	20%	19%	18%	14%	17%	lm.
	Taking everything	Satisfied	53%	54%	59%	65%	60%	62%	66%	74%	
Q7	into account, how satisfied or dissatisfied are you with the way the council run things?	Neither	30%	29%	25%	23%	26%	27%	23%	15%	
		Dissatisfied	17%	17%	15%	12%	14%	11%	12%	11%	<u> </u>

CRIME AND ANTI SOCIAL BEHAVIOUR

Overall respondents to the survey feel safer. Safety after dark has increased by 6 percentage points on last year to 67%. Safety during the day increased by one percentage point to 88%.

84% of respondents felt safe while using public transport. This question has not been asked previously.

HOW SAFE DO YOU FEEL...

OUTSIDE IN YOUR LOCAL AREA AFTER DARK?

(Base: 989, C.I. ±3.02%) **Safer Unsafe**(Base: 989, C.I. ±3.02%)

7% points

OUTSIDE IN YOUR LOCAL AREA DURING THE DAY?

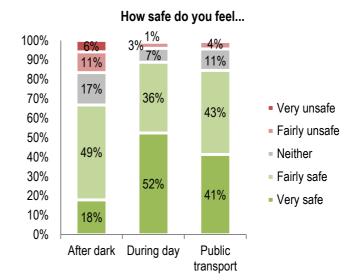
(Base: 1018, C.I. ±3.05%) **Safer**↑1% point

→ No change

WHEN USING PUBLIC TRANSPORT IN THE BOROUGH?

(Base: 1008, C.I. ±3.07%)

Question not asked previously



CRIME AND ANTI SOCIAL BEHAVIOUR—TREND

Residents felt that motor vehicle crime, violence or assault, noisy neighbours, and abandoned or burnt out cars were a worsening problem. Robbery and burglary were felt to be less of a problem than in previous years.

Slightly more respondents than last year felt that the police and other local public services were successfully dealing with crime and asb issues (45%, up by 3 percentage points). The same proportion as last year felt

the police and other local public services seek their views on crime and asb (37%),

The information taken from this section of the Annual Residents Survey will feed into the Strategic Assessment for Crime and Disorder process, which will be published later on in the year.

			BVPI 2006/2007	H&F ARS 2007	The Place Survey 2008	H&F ARS 2009	H&F ARS 2010	H&F ARS 2011	H&F ARS 2012	H&F ARS 2013	Trend
	How safe or unsafe do you feel when outside after dark?	Safe			48%	59%	60%	58%	61%	67%	_0111
Q16		Neither safe nor unsafe			18%	18%	16%	19%	16%	17%	_
		Unsafe			33%	24%	24%	23%	23%	16%	<u> </u>
	How safe or unsafe	Safe			87%	92%	87%	88%	88%	89%	
Q17	do you feel when outside during the day?	Neither safe nor unsafe			7%	6%	9%	9%	8%	7%	_
		Unsafe			6%	3%	4%	4%	4%	4%	1_1.11
	How safe or unsafe	Safe								85%	
Q18	do you feel when using public transport in the	Neither safe nor unsafe								11%	
	borough?	Unsafe								4%	
0100	Motor vohiolo orimo	Problem						49%	39%	44%	
QISA	Motor vehicle crime	Not a problem						51%	61%	56%	
0401	u	Problem						39%	33%	35%	
Q19b	Violence or assault	Not a problem						61%	67%	65%	_ [
019c	Robbery	Problem						50%	49%	44%	
4100	respecty	Not a problem						50%	51%	56%	
0404	Puralen	Problem						59%	58%	50%	
QT90	Burglary	Not a problem						42%	42%	50%	
040	Nainvanicht	Problem	29%	32%	25%	22%	24%	36%	32%	35%	<u></u> [1]
Q19e	Noisy neighbours	Not a problem	71%	68%	76%	78%	76%	64%	68%	65%	<u>ı.Ш</u>

CRIME AND ANTI SOCIAL BEHAVIOUR—TREND CTD.

			BVPI 2006/2007	H&F ARS 2007	The Place Survey 2008	H&F ARS 2009	H&F ARS 2010	H&F ARS 2011	H&F ARS 2012	H&F ARS 2013	Trend
Q19f	Teenagers hanging	Problem	61%	57%	50%	41%	36%	47%	39%	37%	
QISI	around the streets	Not a problem	39%	43%	50%	59%	65%	53%	61%	63%	
Q19g	Rubbish or litter lying	Problem	61%	60%	55%	47%	39%	42%	43%	46%	III
	around	Not a problem	40%	40%	45%	53%	61%	58%	57%	54%	
Q19h	Vandalism, graffiti	Problem	47%	40%	42%	32%	34%	30%	26%	25%	III
	etc.	Not a problem	53%	60%	57%	68%	66%	71%	74%	75%	
Q19i	People using or	Problem	50%	48%	36%	32%	32%	42%	42%	45%	
QISI	dealing drugs	Not a problem	50%	52%	64%	68%	68%	58%	58%	55%	
Q19j	People being drunk or rowdy	Problem	48%	39%	41%	38%	34%	41%	34%	36%	
		Not a problem	53%	61%	59%	62%	66%	59%	66%	64%	
Q19k	Abandoned or burnt	Problem	7%	6%	6%	5%	6%	3%	3%	8%	
	out cars	Not a problem	94%	94%	94%	95%	94%	97%	97%	92%	
		Agree			30%	39%	34%	38%	37%	37%	
Q20	The police and other local public services	Neither			25%	25%	24%	21%	21%	23%	
Q20	seek peoples views	Disagree			28%	19%	27%	22%	26%	26%	
		Don't Know			17%	17%	16%	19%	17%	18%	
		Agree			33%	41%	38%	38%	42%	45%	
Q21	The police and other local public services are successfully dealing with these issues	Neither			29%	27%	28%	25%	21%	20%	
WZ I		Disagree			21%	14%	18%	15%	15%	13%	I_I
		Don't Know			17%	19%	16%	22%	21%	21%	

SATISFACTION WITH SERVICES

Over half of the service areas saw an increase in the proportion of respondents that were satisfied. Keeping public land clear of litter, local tips and household waste recycling centres, theatres and concert halls, and parks and open spaces all saw improved scores.

Refuse collection and doorstep recycling saw a very slight drop in satisfaction of I percentage point. Satisfaction with sport and leisure facilities saw a large drop of 9 percentage points.

HOW SATISFIED ARE YOU WITH THE FOLLOWING COUNCIL SERVICES?

KEEPING PUBLIC LAND CLEAR OF LITTER

(Base: 1003, C.I. ±3.08%)

Satisfied \$\frac{1}{2}\% points\$
Dissatisfied \$\frac{1}{2}\% points\$

REFUSE COLLECTION (Base: 964, C.I. ±3.14%)

Satisfied

VI% point

Dissatisfied

NI% point

N

DOORSTEP RECYCLING (Base: 890, C.I. ±3.27%)

Satisfied

▶1% point

Dissatisfied

↑2% point

LOCAL TIPS/ HOUSEHOLD WASTE RECY-

CLING CENTRES (Base: 710, C.I. ±3.66%)

Satisfied ↑8% points
Dissatisfied →No change

SPORT/ LEISURE FACILITIES

(Base: 757, C.I. ±3.55%)

LIBRARIES

(Base: 711, C.I. ±3.66%)

Satisfied

√3% points

Dissatisfied

√1% point

MUSEUMS/ GALLERIES (Base: 608, C.I. ±3.96%)

Satisfied → No change → No change

THEATRES/ CONCERT HALLS

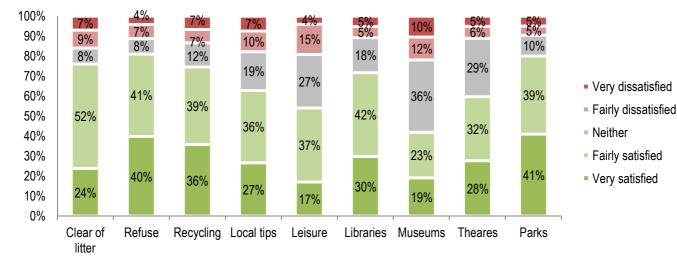
(Base: 697, C.I. ±3.7%)

Satisfied 1% point Ussatisfied 5% points

PARKS AND OPEN SPACES

(Base: 697, C.I. ±3.7%)

How satisfied are you with the following council services?



SATISFACTION WITH SERVICES—TRENDS

			BVPI 2006/2007	H&F ARS 2007	The Place Survey 2008	H&F ARS 2009	H&F ARS 2010	H&F ARS 2011	H&F ARS 2012	H&F ARS 2013	Trend
		Satisfied	59%	57%	56%	66%	68%	69%	74%	76%	
Q5a	Keeping public land clear of litter and refuse	Neither	17%	18%	14%	13%	12%	10%	9%	8%	
		Dissatisfied	24%	25%	30%	21%	20%	20%	18%	16%	
		Satisfied	70%	77%	75%	79%	81%	82%	82%	81%	
Q5b	Refuse collection	Neither	14%	11%	12%	9%	8%	8%	8%	8%	
		Dissatisfied	16%	12%	13%	12%	11%	11%	10%	11%	l
		Satisfied	71%	72%	71%	71%	73%	75%	76%	75%	
Q5c	Doorstep recycling	Neither	14%	15%	13%	14%	12%	15%	13%	12%	
		Dissatisfied	16%	13%	15%	15%	15%	11%	11%	13%	
		Satisfied	66%	N/A	49%	64%	59%	58%	55%	63%	
Q5d	Local tips/ household waste recycling centres	Neither	26%	N/A	25%	21%	21%	21%	27%	19%	
		Dissatisfied	9%	N/A	26%	15%	20%	21%	18%	18%	. Intini
		Satisfied	45%	50%	47%	55%	54%	55%	63%	54%	
Q5e	Sport/ leisure facilities	Neither	35%	34%	32%	29%	28%	26%	22%	27%	
		Dissatisfied	21%	17%	22%	16%	18%	19%	15%	19%	<u> </u>
		Satisfied	61%	68%	65%	77%	74%	73%	75%	72%	
Q5f	Libraries	Neither	29%	22%	25%	14%	16%	17%	16%	18%	
		Dissatisfied	11%	10%	10%	9%	9%	10%	9%	10%	
		Satisfied	22%	33%	31%	47%	42%	46%	42%	42%	
Q5g	Museums/ galleries	Neither	53%	44%	37%	33%	36%	34%	35%	36%	
		Dissatisfied	25%	23%	32%	20%	22%	20%	22%	22%	
		Satisfied	39%	43%	46%	64%	61%	65%	59%	60%	
Q5h	Theatres/ concert halls	Neither	43%	42%	33%	25%	25%	25%	25%	29%	
		Dissatisfied	18%	16%	20%	12%	14%	10%	16%	11%	<u> 1111.</u>
		Satisfied	67%	70%	72%	76%	78%	76%	78%	80%	
Q5i	Parks and open spaces	Neither	13%	16%	14%	14%	11%	12%	16%	10%	
		Dissatisfied	20%	15%	15%	10%	11%	12%	6%	10%	III <u>.</u>

INFORMATION & COMMUNICATIONS

Respondents felt more informed across all areas questioned about. The percentage feeling informed about how well the local council is performing increased by 10 percentage points (59%). The percentage feeling informed about how their council

tax is spent increased by 7 percentage points (60%). The percentage feeling informed about getting involved in local decision making (44%) also increased by 7 percentage points.

HOW WELL INFORMED ARE YOU ABOUT THE FOLLOWING...

THE SERVICES, PLANS & BENEFITS H&F PRO-

VIDE

(Base: 935, C.I. ±3.19%)

Informed ↑2% points Not informed ↓2% points

HOW AND WHERE TO REGISTER TO VOTE?

(Base: 974, C.I. ±3.12%)

Informed 1% point V1% point V1% point

HOW YOUR COUNCIL TAX IS SPENT?

(Base: 900, C.I. ±3.25%)

Informed ↑7% points Not informed ↓7% points

HOW YOU CAN GET INVOLVED IN LOCAL

DECISION MAKING? (Base: 859, C.I. ±3.33%)

 WHAT TO DO IN THE EVENT OF A LARGE SCALE EMERGENCY?

(Base: 809, C.I. ±3.43%)

Informed ↑2% points Not informed ↓2% points

HOW WELL YOUR LOCAL COUNCIL IS PER-

FORMING?

(Base: 884, C.I. ±3.28%)

Informed ↑10% points Not informed ↓10% points

HOW TO COMPLAIN TO THE COUNCIL?

(Base: 887, C.I. ±3.27%)

Informed ↑1% point Not informed ↓1% point

YOUR LOCAL HEALTHWATCH

(Base: 634, C.I. ±3.88%)

Question not asked previously

100% -3% 16% 15% 13% 90% 21% 80% 42% 42% 27% 25% 39% 29% 70% 60% 36% 44% 50% Not informed at all 32% 32% 40% 39% 41% 41% Not very well informed 30% 31% 51% 20% Fairly well informed 15% 16% 31% 10% 20% 18% 14% 15% 11% 10% Very well informed 0% Classering Eluside lich Peldinance

How informed are you with the following?

INFORMATION-TRENDS

			BVPI 2006/2007	H&F ARS 2007	The Place Survey 2008	H&F ARS 2009	H&F ARS 2010	H&F ARS 2011	H&F ARS 2012	H&F ARS 2013	Trend
Q10a	How informed does H&F keep residents about services, plans	Informed	40%	45%	39%	49%	69%	73%	73%	75%	
	and benefits it provides?	Not informed	60%	56%	62%	51%	30%	27%	27%	25%	
Q10b1	How and where to	Informed	89%	89%	93%	93%	93%	90%	90%	91%	
QIODI	register to vote	Not informed	11%	11%	7%	7%	7%	10%	10%	9%	<u> </u>
Q10b2	How your council tax	Informed	32%	31%	46%	58%	49%	51%	53%	60%	
QTODZ	is spent	Not informed	69%	69%	55%	42%	52%	49%	47%	40%	<u> </u>
01063	How you can get 3 involved in local decision making	Informed	32%	40%	30%	35%	34%	38%	37%	44%	_8_8_88
QTODO		Not informed	67%	60%	70%	65%	66%	62%	63%	56%	<u> 1.111111</u>
01064	What to do in the	Informed	N/A	N/A	13%	33%	23%	23%	24%	26%	
QTOD4	emergency	Not informed	N/A	N/A	87%	67%	77%	77%	76%	74%	
Q10b5	How well your local council is performing	Informed	24%	29%	33%	49%	48%	49%	49%	59%	
QTODO	council is performing	Not informed	76%	70%	67%	51%	52%	51%	51%	41%	<u> </u>
Q10b6	How to complain to	Informed	44%	58%	37%	46%	50%	52%	55%	56%	
4.000	the council	Not informed	55%	43%	64%	54%	50%	48%	45%	44%	<u> </u>
Q10b7	Your local	Informed								26%	
41001	Healthwatch	Not informed								74%	

VIEWS ON THE COUNCIL

Overall respondents viewed the council favourably. 84% felt the council was working to make the area safer (up by 7 percentage points). 72% felt the council acted on the concerns of local residents (up by 7 percentage points). 84% felt the council was working to make the area cleaner and greener

HOW MUCH DO YOU THINK THESE STATEMENTS APPLY TO YOUR COUNCIL?

MY COUNCIL IS WORKING TO MAKE THE

AREA SAFER

(Base: 909, C.I. ±3.23%)

Satisfied ↑7% points
Dissatisfied ↓7% points

MY COUNCIL IS WORKING TO MAKE THE AREA CLEANER AND GREENER

(Base: 981, C.I. ±3.11%)

Satisfied ↑3% points
Dissatisfied ↑2% points

MY COUNCIL PROMOTES THE INTERESTS OF LOCAL RESIDENTS

(Base: 883, C.I. ±3.28%)

Satisfied ↑4% points
Dissatisfied ↓4% points

(up by 3 percentage points). Two new questions were asked in this years survey, in these 78% felt the council was working to attract jobs to the borough, and 74% felt the council was a strong leader in the local area.

MY COUNCIL ACTS ON THE CONCERNS OF LOCAL RESIDENTS

(Base: 847, C.I. ±3.35%)

MY COUNCIL TREATS ALL TYPES OF PEOPLE

FAIRLY

(Base: 779, C.I. ±3.49%)

Satisfied ↑1% point Dissatisfied ↓1% point

MY COUNCIL IS WORKING TO ATTRACT BUSINESSES AND JOBS TO THE AREA

(Base: 755, C.I. ±3.55%)

Question not asked previously

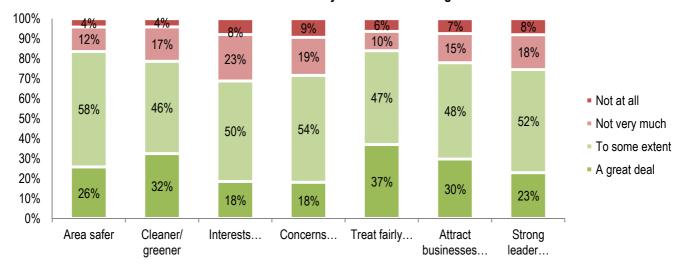
MY COUNCIL IS A STRONG LEADER IN THE

LOCAL AREA

(Base: 777, C.I. ±3.5%)

Question not asked previously

How informed are you with the following?



VIEWS ON THE COUNCIL—TREND

			BVPI 2006/2007	H&F ARS 2007	The Place Survey 2008	H&F ARS 2009	H&F ARS 2010	H&F ARS 2011	H&F ARS 2012	H&F ARS 2013	Trend
Q3a	My council is working to make the area	A great deal/ to some extent	59%	70%	71%	81%	80%	78%	77%	84%	
	safer	Not very much/ at all	41%	29%	29%	19%	20%	22%	23%	16%	
Q3b	My council is working to make the area	A great deal/ to some extent	68%	72%	67%	76%	74%	79%	81%	84%	
	cleaner and greener	Not very much/ at all	32%	28%	32%	24%	26%	21%	19%	21%	<u> </u>
Q3c	My council promotes the interests of local	A great deal/ to some extent	54%	64%	49%	67%	62%	65%	65%	69%	
-	residents	Not very much/ at all	46%	36%	51%	33%	38%	35%	35%	31%	<u> </u>
Q3d	My council acts on the concerns of local residents	A great deal/ to some extent	54%	61%	50%	64%	63%	63%	65%	72 %	
		Not very much/ at all	46%	39%	49%	37%	37%	37%	35%	28%	<u>Irlana.</u>
Q3e	My council treats all	A great deal/ to some extent	71%	74%	75%	84%	79%	80%	83%	84%	[11]
	types of people fairly	Not very much/ at all	29%	25%	26%	17%	21%	20%	17%	16%	<u> </u>
Q3f	My council is working to attract businesses	A great deal/ to some extent								78%	
	and jobs to the area	Not very much/ at all								22%	
Q3g	My council is a strong	A great deal/ to some extent								74%	
9	area	Not very much/ at all								26%	



PERFORMANCE & INFORMATION TEAM JANUARY 2014